NOTICE OF FILING OF VOTING REPORT

PLEASE TAKE NOTICE THAT on June 1, 2023 (the "Commencement Date"), Diebold Nixdorf Dutch Holding B.V. ("Diebold Netherlands") filed a start declaration in the District Court of Amsterdam (the "Dutch Court") pursuant to the *Wet homologatie onderhands akkoord* (the "Dutch Restructuring Law") and initiated a restructuring proceeding (the "Dutch Scheme Proceeding"). The companies which are participating in the Dutch Scheme Proceeding, in addition to Diebold Netherlands, are: Diebold Nixdorf Global Holding B.V.; Diebold Nixdorf Software Partner B.V.; Diebold Nixdorf Software C.V.; Diebold Nixdorf Global Solutions B.V.; Diebold Nixdorf B.V. (Netherlands); Diebold Nixdorf Sp. Z o. o.; Diebold Nixdorf BPO Sp. Z o. o.; Diebold Nixdorf S.A.S.; Diebold Nixdorf AB; Diebold Nixdorf (UK) Limited; Diebold Nixdorf s.r.l. (together with Diebold Netherlands, the "Dutch Scheme Parties").

PLEASE TAKE FURTHER NOTICE THAT, on June 28, 2023, the deadline passed for affected creditors to vote on the Dutch Scheme Parties' proposed scheme of arrangement.

PLEASE TAKE FURTHER NOTICE THAT, on July 5, 2023, Diebold Netherlands filed a voting report (the "Voting Report") with the Dutch Court pursuant to section 382(1) of the Dutch Restructuring Law.

PLEASE TAKE FURTHER NOTICE THAT, the Voting Report is available for review by interested creditors at the Dutch Court. A copy of the Voting Report is attached hereto as <u>Exhibit A</u> and will also be made available at the Dutch Scheme Parties' restructuring website at https://cases.ra.kroll.com/DieboldNixdorf.

Exhibit A

Voting Report

VOTING REPORT

Section 382(1) of the Dutch Restructuring Law

Relating to a WHOA proceeding with respect to Diebold Nixdorf Dutch Holding B.V. and certain group companies within the meaning of section 370(1) and 372 of the Dutch Restructuring Law¹

THIS VOTING REPORT IS DATED 5 JULY 2023

- 1. Reference is made to the WHOA Plan. This is the voting report (*stemverslag*) referred to in Article II.C of the WHOA Plan (the "<u>Voting Report</u>"). Capitalized terms in the WHOA Plan will have the same meaning in this Voting Report, unless expressly defined in this Voting Report.
- 2. A declaration by Kroll Restructuring Administration LLC with respect to the solicitation and tabulation of votes cast on the WHOA Plan (the "Kroll Declaration") is attached to this Voting Report as **Schedule 1** (Kroll Declaration).
- 3. The names of the Holders of Claims (or the bank, broker, or other financial institution that holds the Claim in "street name" at one of the securities depositories on behalf of the actual beneficial Holder (each a "Nominee")) entitled to vote on the WHOA Plan, their voting amounts and whether they voted to accept or to reject the WHOA Plan, are attached to the Kroll Declaration as Exhibit H.

Nixdorf B.V. (Belgium); Diebold Nixdorf S.A.S.; Diebold Nixdorf AB; Diebold Nixdorf (UK) Limited; Diebold Nixdorf s.r.l. (together with Diebold Nixdorf Dutch Holding B.V., the "<u>Dutch Scheme Parties</u>").

On June 1, 2023, Diebold Nixdorf Dutch Holding B.V. filed a start declaration with the District Court of Amsterdam and initiated this proceeding (the "<u>Dutch Scheme Proceeding</u>"). The group companies covered by the Dutch Scheme Proceeding are: Diebold Nixdorf Global Holding B.V.; Diebold Nixdorf Software Partner B.V.; Diebold Nixdorf Software C.V.; Diebold Nixdorf Global Solutions B.V.; Diebold Nixdorf B.V. (Netherlands); Diebold Nixdorf Sp. z o. o.; Diebold Nixdorf Sp. z o. o.; Diebold Nixdorf S.L.; Diebold

4. The result of the voting on the WHOA Plan as applied to Diebold Nixdorf Dutch Holding B.V. ("Diebold Dutch Holding") is as follows:

| Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting | |
|--------------|-----------------------------|---------------------|---------------------|---------------------|---------------------|-----------------|--|
| | | % | % | % | % | Result | |
| 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Aggent | |
| 1 | 1 First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Accept | |
| 2 | 2 2023 Stub First Lien Term | | 0 | \$7,332,419.72 | \$0.00 | Aggent | |
| 2 | Loan Claims | 100.00% | 0.00% | 100.00% | 0.00% | Accept | |
| 2 | Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Aggent | |
| 3 Second Lie | Second Lien Notes Claims | 94.02% | 5.98% | 87.45% | 12.55% | Accept | |
| 4 | 2024 Stub Unsecured | 129 | 103 | \$5,730,519.00 | \$5,407,000.00 | D -:4 | |
| 4 | Notes Claims | 55.60% | 44.40% | 51.45% | 48.55% | Reject | |

- 5. Diebold Dutch Holding, on behalf of the Dutch Scheme Parties, intends to file a petition as referred to in section 383(1) of the Dutch Restructuring Law.
- 6. It should be noted that a number of Holders of Claims returned a voting ballot without indicating a vote to accept or to reject the WHOA Plan and such votes were, therefore, not included in the vote tabulation. An overview of these excluded votes is attached to the Kroll Declaration as Exhibit G. It should be noted that the excluded votes, in view of their relatively small voting amounts, could not have changed the result of the voting on the WHOA Plan.
- 7. Diebold Dutch Holding will promptly enable each Holder of a Claim to review this Voting Report by depositing it at the registry of the Dutch Court where it will be available for inspection free of charge until the Dutch Court has decided on the petition referred to in paragraph 5 above.

/s/ Carlin Adrianopoli

Carlin Adrianopoli solely in his capacity as the duly appointed Foreign Representative of the Dutch Scheme Parties

Schedule 1

Kroll Declaration

DECLARATION OF CRAIG E. JOHNSON OF KROLL RESTRUCTURING ADMINISTRATION LLC REGARDING THE SOLICITATION OF VOTES AND TABULATION OF BALLOTS CAST ON THE WHOA PLAN OF DIEBOLD NIXDORF DUTCH HOLDINGS B.V.

- I, Craig E. Johnson, declare that the following is true and correct:
- 1. I am a Senior Director of Restructuring Administration and Issuer Services at Kroll Restructuring Administration LLC ("Kroll"), located at 55 East 52nd Street, 17th Floor, New York, New York 10055. I am over the age of eighteen and not a party to the above-captioned action.
- 2. I submit this declaration (this "Declaration") with respect to the solicitation and tabulation of votes cast on the WHOA Plan of Diebold Nixdorf Dutch Holdings B.V. (the "WHOA Plan"). Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision or from the Companies' management team or the Company's other professionals, and my review of relevant documents. I am authorized to submit this Declaration on behalf of Kroll. If I were called to testify, I could and would testify competently as to the facts set forth herein.
- 3. Before the commencement of the Dutch Scheme Proceeding, the Dutch Scheme Parties appointed Kroll as their claims, noticing and solicitation agent to assist with, among other things, (a) the service of solicitation materials to the parties entitled to vote to accept or reject the WHOA Plan and (b) the tabulation of votes cast with respect thereto. Kroll and its employees have considerable experience in soliciting and tabulating votes to accept or reject plans of reorganization and schemes of arrangement.

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the WHOA Plan or the Scheduling Order (as defined below), as applicable.

4. Following the commencement of the Dutch Scheme Proceeding (and the related chapter 11 cases (the "Chapter 11 Cases") of certain of the Dutch Scheme Parties' U.S. and Canadian affiliates (the "Chapter 11 Debtors")), the U.S. bankruptcy court authorized the Chapter 11 Debtors to retain Kroll as their claims, noticing and solicitation agent in the *Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Claims, Noticing and Solicitation Agent*, dated June 1, 2023 [S.D.T.X. Case No. 23-90602, Docket No. 40] (the "Retention Order"). A copy of the Retention Order is attached as **Exhibit A**.

Service and Transmittal of Solicitation Packages and the Tabulation Process

5. I supervised the solicitation, tabulation and distribution of Solicitation Packages (including Ballots) performed by Kroll's employees. The procedures that Kroll followed when solicitating and tabulating votes on the WHOA Plan are outlined in the Comprehensive Disclosure Statement for (I) the U.S. Joint Prepackaged Chapter 11 Plan of Reorganization of Diebold Holding Company, LLC and its Debtor Affiliates, and (II) the Netherlands WHOA Plan of Diebold Nixdorf Dutch Holding B.V. and the Dutch Scheme Parties, the Ballots distributed to parties to vote on the WHOA Plan and the *Order (I) Scheduling a Combined Disclosure Statement Approval* and Plan Confirmation Hearing and Setting Related Deadlines, (II) Approving (A) the Solicitation Procedures and (B) the Confirmation Hearing Notice, (III) Waiving the Requirements that (A) the *U.S. Trustee Convene a Meeting of Creditors and the Debtors File Schedules and SOFAs and (B)* the Debtors Solicit Votes of Existing Equity Interests, (IV) Establishing Procedures for the Assumption and Rejection of Executory Contracts and Unexpired Leases and (V) Granting Related Relief, entered by the U.S. bankruptcy court on June 2, 2023 [Docket No. 87] (the "Scheduling" Order") (collectively, the "Solicitation Procedures"). A copy of the Scheduling Order is attached as Exhibit B.

6. The Scheduling Order established May 26, 2023, as the record date for determining which holders were entitled to vote on the WHOA Plan (the "Record Date"). Pursuant to the WHOA Plan and the Solicitation Procedures, only holders as of the Record Date in the following classes were entitled to vote to accept or reject the WHOA Plan (the "Voting Classes").

| WHOA Plan Class Number | WHOA Plan Class Description |
|---------------------------|---------------------------------------|
| 1 | First Lien Claims |
| 2 | 2023 Stub First Lien Term Loan Claims |
| 3 | Second Lien Notes Claims |
| 4 | 2024 Stub Unsecured Notes Claims |

No other classes were entitled to vote on the WHOA Plan.

7. In accordance with the Solicitation Procedures, Kroll worked closely with the Dutch Scheme Parties and their advisors to identify the holders of Claims in the Voting Classes as of the Record Date (or the bank, broker, or other financial institution that holds the Claims "in street name" through one of the securities depositories on behalf of the actual beneficial holders of the Claims (each, a "Nominee")) and therefore entitled to receive a Ballot and vote on the WHOA Plan.² A detailed description of Kroll's distribution of Solicitation Packages is set forth in the (a) Affidavit of Service of Solicitation Materials, filed in the Chapter 11 Cases on June 2, 2023

Holders of Claims as of the Record Date that fell into Class 5 of the *Debtors' Joint Prepackaged Chapter 11 Plan of Reorganization*, dated June 1, 2023 (as may be amended, supplemented, or modified from time to time, the "<u>U.S. Plan</u>") and Class 1 of the WHOA Plan were sent a single Ballot soliciting their vote on both the U.S. Plan and the WHOA Plan. Holders of Claims as of the Record Date that fell into Class 6 of the U.S. Plan and Class 3 of the WHOA Plan were sent a single Ballot soliciting their vote on both the U.S. Plan and the WHOA Plan. Holders of Claims as of the Record Date that fell into Class 7 of the U.S. Plan and Class 4 of the WHOA Plan were sent a single Ballot soliciting their vote on both the U.S. Plan and Class 2 of the WHOA Plan were sent a single Ballot soliciting their vote on both the U.S. Plan and Class 2 of the WHOA Plan were sent a single Ballot soliciting their vote on both the U.S. Plan and Class 2 of the WHOA Plan were sent a single Ballot soliciting their vote on both the U.S. Plan and the WHOA Plan.

[Docket No. 73], (b) Affidavit of Service of Materials, filed in the Chapter 11 Cases on June 22, 2023 [Docket No. 190], and (c) Affidavit of Service of Solicitation Materials, filed in the Chapter 11 Cases on June 24, 2023 [Docket No. 191-7]. A copy of these affidavits are attached as **Exhibits C**, **D** and **E**, respectively.

- 8. Further, in accordance with the Solicitation Procedures, Kroll received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the WHOA Plan. Each Ballot submitted to Kroll was date-stamped, scanned (if submitted on paper), assigned a ballot number, entered into Kroll's voting database, and processed in accordance with the Solicitation Procedures. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Scheduling Order and Solicitation Procedures, (b) executed by the relevant holder entitled to vote on the WHOA Plan (or such holder's authorized representative), (c) returned to Kroll via an approved method of delivery set forth in the Disclosure Statement Order and Solicitation Procedures, and (d) received by Kroll by 4:00 p.m. (prevailing Central Time) on June 28, 2023 (the "Voting Deadline").
- 9. All valid Ballots cast by holders entitled to vote in the Voting Classes and received by Kroll on or before the Voting Deadline were tabulated pursuant to the Scheduling Order and the Solicitation Procedures. Furthermore, Kroll tabulated term loans and bonds in their principal amount. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that claims denominated in Euros and claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.
- 10. The final tabulation of votes on the WHOA Plan cast by timely and properly completed Ballots received by Kroll is attached hereto as **Exhibit F**.

SRF 71087

11. A report of all Ballots excluded from the final tabulation on the WHOA Plan (the

"Defective Ballots") and the reason(s) for the exclusion of such Ballots, is attached hereto as

Exhibit G.

12. A report of the Claims in the Voting Classes that submitted a vote included in the

final tabulation is attached hereto as **Exhibit H**.³

13. A report of the Claims in the Voting Classes that did not cast a vote, excluding

Defective Ballots, is attached hereto as Exhibit I.

To the best of my knowledge, information and belief, I declare under penalty of 14.

perjury that the foregoing information concerning the distribution, submission, and final tabulation

of Ballots in connection with the WHOA Plan is true and correct.

Dated: July 5, 2023

/s/ Craig E. Johnson

Craig E. Johnson

Senior Director of Restructuring

Administration and Issuer Services

Kroll Restructuring Administration LLC

Kroll received "over-votes" from certain Master Ballot Agents on submitted First Lien Claims Master Ballots, which were not reconciled before certification of the voting results. Pursuant to the Solicitation Procedures and Scheduling Order, the votes on the WHOA Plan were tabulated on such First Lien Claims Master Ballots in the same proportion submitted by the applicable Master Ballot Agent, but only to the extent of the Master Ballot Agent's Record Date position in the applicable securities.

Exhibit A

Retention Order

Exhibit B

Scheduling Order

Exhibit C

June 2, 2023 Affidavit of Service of Solicitation Materials

Exhibit D

June 22, 2023 Affidavit of Service of Materials

Exhibit E

June 24, 2023 Affidavit of Service of Solicitation Materials

Exhibit F

Final Voting Tabulation Summary on the WHOA Plan

Diebold Nixdorf Dutch Holding B.V. and other Dutch Scheme Parties Exhibit F - Summary of Final Voting Tabulation on the WHOA Plan*

| Debtor Name | Class | Class Description | Number Accepting % | Number Rejecting % | Amount Accepting | Amount Rejecting | Class Voting Result |
|---|------------|---|------------------------------|---------------------------|---------------------------------------|------------------------------------|-----------------------------|
| | _ | Florabilities Claims | 303 | 2 | \$1,413,998,134.46 | % \$11,789,000.00 | A t |
| | 1 | First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Accept |
| | 2 | 2023 Stub First Lien Term Loan Claims | 8 | 0 | \$7,332,419.72 | \$0.00 | Accept |
| Diebold Nixdorf Dutch Holding B.V. | | | 100.00% | 0.00% | 100.00% \$256,348,306.00 | 0.00% \$36,784,311.00 | |
| | 3 | Second Lien Notes Claims | 110 94.02% | 5.98% | \$256,348,306.00 87.45% | \$36,784,311.00 | Accept |
| | | | 129 | 103 | \$5,730,519.00 | \$5,407,000.00 | |
| | 4 | 2024 Stub Unsecured Notes Claims | 55.60% | 44.40% | 51.45% | 48.55% | Reject |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| Deptor Name | Class | Class Description | % | % | % | % | class voting Result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| Diebold Nixdorf Global Holding, B.V. | | | 99.34% 110 | 0.66% | 99.17% \$256,348,306.00 | 0.83% \$36,784,311.00 | · |
| | 3 | Second Lien Notes Claims | 94.02% | 5.98% | \$250,548,500.00 87.45% | 12.55% | Accept |
| | | | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | |
| Debtor Name | Class | Class Description | % | % | % | % | Class Voting Result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| Diebold Nixdorf Software Partner B.V. | | First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Ассерг |
| | 3 | Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Accept |
| | | | 94.02% | 5.98% Number Rejecting | 87.45% Amount Accepting | 12.55% Amount Rejecting | |
| Debtor Name | Class | Class Description | Number Accepting % | Number Rejecting % | Amount Accepting % | Amount Rejecting | Class Voting Result |
| | | | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | |
| | 1 | First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Accept |
| Diebold Nixdorf Software CV | 3 | Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Accept |
| | 3 | Second Lien Notes Claims | 94.02% | 5.98% | 87.45% | 12.55% | Ассері |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| | | | % | % | \$1,413,998,134.46 | % \$11,789,000.00 | |
| | 1 | First Lien Claims | 303 99.34% | 0.66% | \$1,413,998,134.46 99.17% | 0.83% | Accept |
| Diebold Nixdorf Global Solutions B.V. | | | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | |
| | 3 | Second Lien Notes Claims | 94.02% | 5.98% | 87.45% | 12.55% | Accept |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Varian Bassila |
| Debtor Name | Class | Class Description | % | % | % | % | Class Voting Result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| Diebold Nixdorf B.V. (Netherlands) | | 1 | 99.34% | 0.66% | 99.17% | 0.83% | |
| | 3 | Second Lien Notes Claims | 110 94.02% | 7 5.98% | \$256,348,306.00 87.45% | \$36,784,311.00 12.55% | Accept |
| | | | 94.02% Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | |
| Debtor Name | Class | Class Description | % | % | % | % | Class Voting Result |
| | | | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | |
| Diebold Nixdorf Sp. z o. o. | 1 | First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Accept |
| Diebola Nixaori Sp. 2 o. o. | 3 | Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Accept |
| | 3 | Second Elemnotes claims | 94.02% | 5.98% | 87.45% | 12.55% | песер |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| | | | % 303 | % 2 | \$1,413,998,134.46 | % \$11,789,000.00 | |
| | 1 | First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Accept |
| Diebold Nixdorf BPO Sp. z o. o. | | Conned tion Natura Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | A |
| | 3 | Second Lien Notes Claims | 94.02% | 5.98% | 87.45% | 12.55% | Accept |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| | | | % | % | % | % | |
| | 1 | First Lien Claims | 303 99.34% | 2 0.66% | \$1,413,998,134.46 99.17% | \$11,789,000.00 0.83% | Accept |
| Diebold Nixdorf S.L. | | | 99.34% | 0.66% | \$256,348,306.00 | \$36,784,311.00 | |
| | 3 | Second Lien Notes Claims | 94.02% | 5.98% | \$230,346,306.00 87.45% | 12.55% | Accept |
| Dalara | | al B | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | 01V -1 - 1 |
| Debtor Name | Class | Class Description | % | % | % | % | Class Voting Result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| | 1 * | That tien claims | 99.34% | 0.66% | 99.17% | 0.83% | лесере |
| Diebold Nixdorf B.V. (Belgium) | | Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 87.45% | \$36,784,311.00 12.55% | Accept |
| Diebold Nixdorf B.V. (Belgium) | 3 | Second Lien Notes Claims | 04.000/ | | | | |
| Diebold Nixdorf B.V. (Belgium) | | Second Lien Notes Claims | 94.02% | 5.98% | | | |
| Diebold Nixdorf B.V. (Belgium) Debtor Name | 3 Class | Second Lien Notes Claims Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| | Class | Class Description | Number Accepting % | | | Amount Rejecting % | - |
| Debtor Name | | | Number Accepting | Number Rejecting % | Amount Accepting % | Amount Rejecting | Class Voting Result Accept |
| | Class | Class Description | Number Accepting % 303 | Number Rejecting % 2 | Amount Accepting % \$1,413,998,134.46 | Amount Rejecting % \$11,789,000.00 | - |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor

Diebold Nixdorf Dutch Holding B.V. and other Dutch Scheme Parties Exhibit F - Summary of Final Voting Tabulation on the WHOA Plan*

| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
|---------------------------|-------|----------------------------|------------------|------------------|--------------------|------------------|---------------------|
| Deptor Name | Class | Class Description | % | % | % | % | class voting Result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| Diebold Nixdorf AB | 1 | | 99.34% | 0.66% | 99.17% | 0.83% | Ассері |
| Dieboid Nixdori Ab | 3 | Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Accept |
| | 3 | Second Lien Notes Claims | 94.02% | 5.98% | 87.45% | 12.55% | Accept |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| Deptor Name | | class Description | % | % | % | % | class voting Result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| Diebold Nixdorf (UK) Ltd. | | Filst Lieff Claffils | 99.34% | 0.66% | 99.17% | 0.83% | |
| Diebold Mixdol (OK) Etd. | 3 | 3 Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Accept |
| | | | 94.02% | 5.98% | 87.45% | 12.55% | Accept |
| Debtor Name | Class | Class Description | Number Accepting | Number Rejecting | Amount Accepting | Amount Rejecting | Class Voting Result |
| Deptor Name | Class | Class Description | % | % | % | % | class voting result |
| | 1 | First Lien Claims | 303 | 2 | \$1,413,998,134.46 | \$11,789,000.00 | Accept |
| Diebold Nixdorf s.r.l. | 1 | First Lien Claims | 99.34% | 0.66% | 99.17% | 0.83% | Accept |
| Diebold Nixdori S.F.I. | 2 | 3 Second Lien Notes Claims | 110 | 7 | \$256,348,306.00 | \$36,784,311.00 | Accept |
| | , | | 94.02% | 5.98% | 87.45% | 12.55% | Ассері |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor

Exhibit G

Report of Ballots Excluded from the Final Tabulation

Diebold Nixdorf Dutch Holding B.V. and other Dutch Scheme Parties Exhibit G - Report of Ballots Excluded from Final Tabulation*

| 1 First Lien Claims 997 STATE STREET BANK AND TRUST COMPANY \$75,000.00 1 First Lien Claims 902 JPMORGAN CHASE BANK, NATIONAL ASSOCIATION \$269,000.00 1 First Lien Claims N/A \$221,141.00 3 Second Lien Notes Claims 443 PERSHING LLC \$81,397.00 3 Second Lien Notes Claims 443 PERSHING LLC \$24,419.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 | Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan |
|--|---|
| 1 First Lien Claims N/A N/A \$221,141.00 3 Second Lien Notes Claims 443 PERSHING LLC \$81,397.00 3 Second Lien Notes Claims 443 PERSHING LLC \$24,419.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 | Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan |
| 3 Second Lien Notes Claims 443 PERSHING LLC \$81,397.00 3 Second Lien Notes Claims 443 PERSHING LLC \$24,419.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 | Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan |
| 3 Second Lien Notes Claims 443 PERSHING LLC \$24,419.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 | Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$8,000.00 | |
| | |
| 4 2024 Stub Unsequred Notes Claims 15 MORGAN STANLEY SMITH RARNEY LLC \$9,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| T ZOZT STAN OTISCOGNO MOTOS CIGITIS 13 INIONOMIA STANDET DELLO \$0,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$25,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$7,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 15 MORGAN STANLEY SMITH BARNEY LLC \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 141 WELLS FARGO CLEARING SERVICES, LLC \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 141 WELLS FARGO CLEARING SERVICES, LLC \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 164 CHARLES SCHWAB & CO., INC. \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 164 CHARLES SCHWAB & CO., INC. \$6,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 164 CHARLES SCHWAB & CO., INC. \$3,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 164 CHARLES SCHWAB & CO., INC. \$4,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 164 CHARLES SCHWAB & CO., INC. \$7,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 164 CHARLES SCHWAB & CO., INC. \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$2,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$4,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 188 TD AMERITRADE CLEARING, INC. \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 221 UBS FINANCIAL SERVICES INC. \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 221 UBS FINANCIAL SERVICES INC. \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 75 LPL FINANCIAL CORPORATION \$3,000.00 4 2024 Stub Unsecured Notes Claims 75 LPL FINANCIAL CORPORATION \$2,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 1 2021 Stab Stabelli Collision 175 El 21 II William Collision Coll | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 793 STIFEL, NICOLAUS & COMPANY, INCORPORATED \$175,000.00 4 2024 Stub Unsecured Notes Claims 793 STIFEL, NICOLAUS & COMPANY, INCORPORATED \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| | Ballot did not indicate a vote to accept or reject the Plan |
| | Ballot did not indicate a vote to accept or reject the Plan |
| | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 908 CITIBANK, N.A. \$350,000.00 4 2024 Stub Unsecured Notes Claims 443 PERSHING LLC \$50,000.00 | Ballot did not indicate a vote to accept or reject the Plan Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 443 FERSHING LC 350,000.00 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC 57,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stud Unsecured Notes Claims 220 INATIONAL FINANCIAL SERVICES LLC 37,000.00 4 2024 Stud Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stud Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$10,000.00 4 2024 Stud Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$2,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 stub Unsecured Notes Claims 220 NATIONAL FINANCIAL SERVICES LLC 32,000.00 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC 55,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$110,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC 55,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$15,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$2,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$25,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$7,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$10,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$20,000.00 | Ballot did not indicate a vote to accept or reject the Plan |
| 4 2024 Stub Unsecured Notes Claims 226 NATIONAL FINANCIAL SERVICES LLC \$5,000.00 | Ballot did not indicate a vote to accept or reject the Plan |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

Diebold Nixdorf Dutch Holding B.V. and other Dutch Scheme Parties Exhibit G - Report of Ballots Excluded from Final Tabulation*

| WHOA Plan Class | Plan Class Description | DTC Participant Number | DTC Participant Name | Principal Amount | Accept / Reject | Reason(s) for Exclusion |
|-----------------|----------------------------------|------------------------|---------------------------------|------------------|-----------------|---|
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$7,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$25,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$25,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$25,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$25,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$4,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | İ | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 226 | NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 62 | VANGUARD MARKETING CORPORATION | \$5,000.00 | | Ballot did not indicate a vote to accept or reject the Plan |
| 4 | 2024 Stub Unsecured Notes Claims | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$0.00 | Accept | Ballot submitted with a \$0.00 voting amount |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

Exhibit H

Report of Ballots Included in the Final Tabulation

| WHOA Plan Class | | | | | | | |
|-----------------|-------------------------------------|------------|------------------------------|------------------------|--|-----------------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,297,861.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$412,224.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,053,103.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,614,544.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$84,806.50 \$110,570.50 | Accept Accept |
| 1 | First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$2,597,870.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 XS2572122625 | N/A | N/A | \$9,118,309.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,326,846.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,818,509.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$2,481,932.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$2,100,839.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$596,866.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,076,720.50 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$121,305.50 \$333.858.50 | Accept Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$333,858.50 | Accept Accept |
| 1 | First Lien Claims | N/A | XS2572122025 XS2572122625 | N/A | N/A | \$110,570.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 XS2572122625 | N/A | N/A | \$1,105,705.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$723,539.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,508,267.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$552,852.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,105,705.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$828,742.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$723,539.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,105,705.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$1,105,705.00 \$1,105,705.00 | Accept Accept |
| 1 | First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A | \$1,105,705.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122025 XS2572122625 | N/A | N/A | \$828,742.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$552,852.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,934,447.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$3,980,538.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$3,122,811.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$585,057.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$552,852.50 | Accept |
| 1 | First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$447,649.50 \$12,903,470.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$12,903,470.00 | Accept Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$1,044,515.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 XS2572122625 | N/A | N/A | \$5,080,875.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$911,401.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$2,147,000.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$168,539.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,990,269.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$6,992,779.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$1,216,275.50 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$1,326,846.00 \$871,682.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122625 XS2572122625 | N/A N/A | N/A N/A | \$871,682.00 | Accept Accept |
| 1 | First Lien Claims | N/A | XS2572122625 XS2572122625 | N/A | N/A | \$1,626,352.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | \$552,852.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$4,830,750.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$1,440,637.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$1,317,184.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$337,079.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$11,033,433.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$2,930,655.00 | Accept |
| 1 | First Lien Claims | N/A N/A | XS2572122971 XS2572122971 | N/A N/A | N/A | \$20,153,889.00 \$9,822,525.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122971 XS2572122971 | N/A N/A | N/A N/A | \$9,822,525.00 \$2,538,827.50 | Accept Accept |
| 1 | First Lien Claims | N/A | XS2572122971 XS2572122971 | N/A | N/A | \$26,880,440.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122571 XS2572122971 | N/A | N/A | \$64,410.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$4,123,313.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$8,113,513.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$21,564,468.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$52,335,272.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$20,724,991.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$983,326.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$1,741,217.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122971 XS2572122971 | N/A N/A | N/A N/A | \$492,736.50 \$69,777.50 | Accept Accept |
| 1 | riist tieil Claims | IN/A | V3731/17/23/1 | N/A | I N/A | 7/1/,50 كان | Ассері |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|-------------------------------------|------------------------|------------------------------|------------------------|--|----------------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$349,961.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$1,104,631.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$976,885.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$3,443,788.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$2,211,410.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$4,035,286.50 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122971 XS2572122971 | N/A N/A | N/A N/A | \$9,840,774.50 \$1,320,405.00 | Accept Accept |
| 1 | First Lien Claims | N/A | XS2572122971 XS2572122971 | N/A | N/A | \$1,320,403.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$142,775.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$1,597,368.00 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$6,811,357.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$2,315,539.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$12,095,124.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$4,449,657.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$1,602,735.50 | Accept |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | \$2,308,025.00 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | XS2572122971 XS2572122971 | N/A N/A | N/A N/A | \$3,869,967.50 \$221.141.00 | Accept Accept |
| 1 | First Lien Claims | N/A | XS2572122971 XS2572122971 | N/A | N/A | \$618,336.00 | Accept |
| 1 | First Lien Claims | N/A | XS2206382868 | N/A N/A | N/A | \$461,605.00 | Accept |
| 1 | First Lien Claims | N/A | XS2206382868 | N/A | N/A | \$372,504.50 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$600,017.02 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$4,214,405.28 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$935,740.83 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$183,576.64 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$257,150.15 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$165,004.68 | Accept |
| 1 | First Lien Claims First Lien Claims | U25317AB1 253651AD5 | USU25317AB13 US253651AD51 | 901 901 | THE BANK OF NEW YORK MELLON THE BANK OF NEW YORK MELLON | \$7,678,000.00 \$225,006.38 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$110,003.12 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$1,287,179.37 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$735,735.16 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$238,578.20 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$328,580.75 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$55,001.56 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$36,429.60 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$404,297.18 | Accept |
| 1 | First Lien Claims First Lien Claims | U25317AB1 U25317AB1 | USU25317AB13 USU25317AB13 | 901 901 | THE BANK OF NEW YORK MELLON THE BANK OF NEW YORK MELLON | \$6,395,000.00 \$3,329,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2981 | BNYMELLON/PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO | \$257,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 | 901 | THE BANK OF NEW YORK MELLON | \$294,294.06 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 901 | THE BANK OF NEW YORK MELLON | \$5,643,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$10,290.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$103,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$77,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$51,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$25,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2669 2669 | THE NORTHERN TRUST COMPANY THE NORTHERN TRUST COMPANY | \$196,710.00 \$71,000.00 | Accept Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2669 2669 | THE NORTHERN TRUST COMPANY THE NORTHERN TRUST COMPANY | \$103,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$99,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$1,225,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$49,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2027 | WELLS FARGO BANK, NATIONAL ASSOCIATION | \$6,148,562.73 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2027 | WELLS FARGO BANK, NATIONAL ASSOCIATION | \$939,834.55 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2027 | WELLS FARGO BANK, NATIONAL ASSOCIATION | \$328,039.98 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2932 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH | \$232,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 U25317AB1 | US253651AD51 USU25317AB13 | 10 902 | BROWN BROTHERS HARRIMAN & CO. JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$51,000.00 \$1.123.000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | U25317AB1 U25317AB1 | USU25317AB13 USU25317AB13 | 902 352 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION J.P. MORGAN SECURITIES LLC/JPMC | \$1,123,000.00 \$7,122,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US25317AB13 US253651AD51 | 352 352 | J.P. MORGAN SECURITIES LLC/JPMC J.P. MORGAN SECURITIES LLC/JPMC | \$4,205,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$150,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,244,000.00 | Reject |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$334,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 188 | TD AMERITRADE CLEARING, INC. | \$2,727,272.73 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$151,093,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$257,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$206,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC L.P. MORGAN SECURITIES LLC/JPMC | \$3,901,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 352 352 | J.P. MORGAN SECURITIES LLC/JPMC J.P. MORGAN SECURITIES LLC/JPMC | \$5,416,000.00 \$6,838,000.00 | Accept Accept |
| 1 | rirst tien Claims | 20001AU5 | U3Z33051AU51 | 352 | J.P. INIORGAN SECURITIES ELC/JPMC | 00.000,866,00 | Accept |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|-------------------------------------|------------------------|-------------------------------|------------------------|---|-----------------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$239,000,00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$450,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$7,766,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$206,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 5 | GOLDMAN SACHS & CO. LLC | \$104,162,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2027 1970 | WELLS FARGO BANK, NATIONAL ASSOCIATION EUROCLEAR BANK SA/NV | \$6,148,562.73 \$1,545,000.00 | Accept Reject |
| 1 | First Lien Claims | U25317AB1 | USU253051AD51 USU25317AB13 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$1,545,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC J.P. MORGAN SECURITIES LLC/JPMC | \$899,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 908 | CITIBANK, N.A. | \$103,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$2,781,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$2,004,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$469,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$602,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$149,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 352 352 | J.P. MORGAN SECURITIES LLC/JPMC J.P. MORGAN SECURITIES LLC/JPMC | \$1,602,000.00 \$6,993,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 188 | TD AMERITRADE CLEARING, INC. | \$7,272,727.27 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 100 | BROWN BROTHERS HARRIMAN & CO. | \$386,000,00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$483,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 908 | CITIBANK, N.A. | \$103,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$2,623,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$21,036,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$2,369,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$2,000,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | U25317AA3 253651AD5 | USU25317AA30 US253651AD51 | 908 902 | CITIBANK, N.A. JPMORGAN CHASE BANK. NATIONAL ASSOCIATION | \$100,000.00 \$88,594,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 250 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION WELLS FARGO SECURITIES, LLC | \$88,594,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$300,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$3,937,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$1,481,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$103,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$8,991,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 161 | BOFA SECURITIES, INC | \$92,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$2,695,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 352 352 | J.P. MORGAN SECURITIES LLC/JPMC J.P. MORGAN SECURITIES LLC/JPMC | \$363,000.00 \$2,118,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 352 352 | J.P. MORGAN SECURITIES LLC/JPMC J.P. MORGAN SECURITIES LLC/JPMC | \$2,118,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$475,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$1,253,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$406,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$1,664,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$11,894,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$1,467,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 773 | BOFA SECURITIES, INC. / FIXED INCOME | \$4,485,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2767 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST SSB - BLACKROCK INSTITUTIONAL TRUST | \$231,000.00 \$579,820.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$2,218,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$51,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2803 | U.S. BANK N.A. | \$257,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$1,854,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$2,840.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$4,780.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$195,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$560.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2932 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH | \$515,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2932 997 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH STATE STREET BANK AND TRUST COMPANY | \$1,004,000.00 \$2,652,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$2,652,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$1,236,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$154,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 997 | STATE STREET BANK AND TRUST COMPANY | \$32,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2787 | BNP PARIBAS, NEW YORK BRANCH/CUSTODY/CLIENT ASSETS | \$8,144,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$103,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2950 | STATE STREET BANK & TRUST/STATE STREET TOTALETF | \$51,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 | US253651AD51 US253651AD51 | 50 50 | MORGAN STANLEY & CO. LLC MORGAN STANLEY & CO. LLC | \$7,952,000.00 \$16,354,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 997 | MORGAN STANLEY & CO. LLC STATE STREET BANK AND TRUST COMPANY | \$16,354,000.00 \$1,183,000.00 | Accept Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$1,183,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$25,000.00 | Accept |
| | First Lien Claims | 253651AD5 | US253651AD51 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$10,000.00 | Accept |
| 1 | FIIST LIGHT CIAIIIIS | 233031AD3 | | | | | |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|-------------------------------------|------------------------|------------------------------|------------------------|--|------------------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$15,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2375 997 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE STATE STREET BANK AND TRUST COMPANY | \$892,000.00 \$7.523.000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$10.434.000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$309,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$8,886,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$4,000,000.00 | Accept |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 997 | STATE STREET BANK AND TRUST COMPANY | \$3,870,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | U25317AB1 253651AD5 | USU25317AB13 US253651AD51 | 997 997 | STATE STREET BANK AND TRUST COMPANY STATE STREET BANK AND TRUST COMPANY | \$10,461,000.00 \$4,200,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY STATE STREET BANK AND TRUST COMPANY | \$13,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$7,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$6,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$51,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$7,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$103,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 253651AD5 | US253651AD51 | 997 2950 | STATE STREET BANK AND TRUST COMPANY | \$9,682,000.00 \$11,000.00 | Accept |
| 1 | First Lien Claims First Lien Claims | 253651AD5 253651AD5 | US253651AD51 US253651AD51 | 2950 997 | STATE STREET BANK & TRUST/STATE STREET TOTALETF STATE STREET BANK AND TRUST COMPANY | \$11,000.00 | Accept Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$1,151,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$309,000.00 | Accept |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$154,000.00 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | BETONY CLO 2, LTD. | 772421.78 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAP RE AND MAN CO - CAPITAL GROUP CORE PLUS TOTAL RETURN TRUST (US) (11968400) | \$24,937.50 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAP RE AND MAN CO - CAPITAL GROUP U.S. HIGH-YIELD TRUST (US) (11967700) | \$675,307.50 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | CAP RESEARCH AND MGT CO-AMERICAN FDS INSURANCE SERIES-AMERICAN HIGH-INCOME TRUST CAP RSCH - AMERICAN FUNDS MULTI-SECTOR INCOME FUND (11000126) | \$3,351,088.72 \$9,401,437.50 | Accept Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAPITAL RESEARCH - AMERICAN FUNDS INSURANCE SERIES - ASSET ALLOCATION FUND | \$9,983,501.78 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAPITAL RESEARCH AND MANAG CO - CAP GROUP U.S. MULTI-SECTOR INC ETF (11901308) | \$99,750.00 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAPITAL RESEARCH AND MANAGEMENT COMPANY - AMERICAN FUNDS STRATEGIC BOND FUND | \$7,830,375.00 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAPITAL RESEARCH-AMERICAN HIGH INCOME TRUST | \$53,889,944.37 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAPITAL WORLD BOND FUND | \$374,062.50 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CAPT RESEARCH AND MGMT COMP - AMERI FUNDS INSURANCE SERIES - CAP WORLD BOND FUND | \$93,122.66 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | CARBONE CLO, LTD. CARLYLE EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY | \$753,989.09 \$4,084,830.02 | Accept Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CARLYLE EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY CARLYLE EURO CLO 2020-1 DESIGNATED ACTIVITY COMPANY | \$2,602,565.39 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CARLYLE EURO CLO 2020-2 DESIGNATED ACTIVITY COMPANY | \$5,266,993.49 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-2 DESIGNATED ACTIVITY COMPANY | \$1,720,199.43 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-3 DESIGNATED ACTIVITY COMPANY | \$4,857,298.86 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-1 DESIGNATED ACTIVITY COMPANY | \$1,835,186.54 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-1 DAC CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-2 DESIGNATED ACTIVITY COMPANY | \$3,493,725.75 \$2,452,036.21 | Accept Accept |
| 1 | First Lien Claims | N/A N/A | N/A N/A | N/A N/A | CELF ADVISORS LLP - CARLYLE EURO CLO 2017-3 DESIGNATED ACTIVITY COMPANY | \$3,473,711,23 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CELF ADVISORS LLP - CARLYLE EURO CLO 2019-2 DESIGNATED ACTIVITY COMPANY | \$3,460,134.36 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CELF ADVISORS LLP - CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-1 DESG ACT CO | \$3,351,877.83 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CELF ADVISORS LLP - CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-3 DAC | \$5,409,693.76 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CELF ADVISORS LLP-CARLYLE EURO CLO 2013-1 DESIGNATED ACTIVITY COMPANY | \$3,253,228.22 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | CELF ADVISORS LLP-CARLYLE EURO CLO 2018-1 DESIGNATED ACTIVITY COMPANY | \$3,772,071.72 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | CELF ADVISORS LLP-CARLYLE EURO CLO 2018-2 DESIGNATED ACTIVITY COMPANY CELF ADVISORS LLP-CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-2 DESG ACTVY CO | \$1,720,199.43 \$2,239,929.80 | Accept Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | CORVID PEAK RESTRUCTURING PARTNERS MASTER FUND LP | \$2,239,929.80 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | EAST-WEST UNITED BANK SA | \$4,596,811.00 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | EAST-WEST UNITED BANK SA | \$280,383.37 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | ERSTE GROUP BANK AG - NEW YORK | \$8,734,423.17 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | FEDERATED INVST MGNT CO - FEDERATED HERMES CORE TRUST - BANK LOAN CORE FUND | \$1,964,140.91 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | GLENDON CAPITAL MANAGEMENT LP - GLENDON OPPORTUNITIES FUND II, L.P. | \$41,870,975.91 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | HEIN PARK CAPITAL MANAGEMENT LP - JSCC HOLDINGS LLC HEIN PARK MASTER FUND LP | \$14,215,219.78 \$29,224,206.73 | Accept Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | INVESC AD INC-AIM COU SER TRST(INVESCO COU SER TR)- INVESCO FLOATING RATE ESG FD | \$4,795,510.22 | Accept Accept |
| 1 | First Lien Claims | N/A | N/A N/A | N/A N/A | INVESC AD INC-AIN COO SEN TRST(INVESCO COO SEN TR)-INVESCO FLOATING RATE ESG FD | \$374,073,310.22 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO - KAPITALFORENINGEN INVESTIN PRO - US LEVERAGED LOANS I | \$272,133.78 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO - MILOS CLO LTD | \$590,022.20 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO ADVISERS, INC - INVESCO SENIOR LOAN FUND | \$270,345.64 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO ASST MNGMT LTD-INVESCO ZODIAC FDS-INVESCO US SENIOR LOAN FUND-0220465810 | \$2,204,489.06 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | INVESCO - RECETTE CLO, LTD. INVESCO SENIOR SECURED MANAGEMENT INC - INVESCO CLO 2021-3, LTD. | \$542,925.66 \$300.125.12 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | INVESCO SENIOR SECURED MANAGEMENT INC - INVESCO CLO 2021-3, LTD. INVESCO SENIOR SECURED MANAGEMENT INC - LUCALI CLO LTD | \$300,125.12 \$546,467.31 | Accept Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO SENIOR SECURED IMANAGEMENT INC - LOCALI CEO LTD INVESCO SENIOR SECURED MANAGEMENT INC - SENTRY INSURANCE COMPANY | \$108,571.20 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO SENIOR SECURED MANAGEMENT INC-MILTON HERSHEY SCHOOL TRUST | \$25,174.55 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO SR SECURED MGMT INC - ALINEA CLO, LTD. | \$771,515.81 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO SR SECURED MGMT INC - BARDOT CLO, LTD. | \$739,108.93 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO SR SECURED MGMT INC - HARBOURVIEW CLO VII-R, LTD. | \$335,101.47 | Accept |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|---|------------------------|------------------------------|------------------------|--|-----------------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 1 | First Lien Claims | N/A | N/A | N/A | INVESCO SR SECURED MGMT INC - INVESCO CLO 2021-2, LTD. | \$350,364.57 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | INVSC ADVS INC-AIM CNSLR SRS TR (INVSC CNSLR SRS TR)-INVESCO MASTER LOAN FUND | \$97,921.19 | Accept |
| 1 | First Lien Claims First Lien Claims | N/A N/A | N/A N/A | N/A N/A | INVSC ADVS INC-AIM CNSLR SRS TR (INVSC CNSLR SRS TR)-INVESCO SNR FLOATING RT FD INVSCO SR SEC MGT INC - INVSCO ZOD FDS - INVSCO US SNR LOAN ESG FD (BL USZODESG) | \$2,023,349.66 \$102,829.10 | Accept Accept |
| 1 | First Lien Claims | N/A N/A | N/A N/A | N/A N/A | JEFFERIES LEVERAGED CREDIT PRODUCTS, LLC | \$29,430,334.18 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | NASSAU 2017-I LTD. | \$2,905,990.35 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | NASSAU 2017-II LTD. | \$1,731,326.87 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | NASSAU 2018-I LTD. | \$1,440,367.46 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | NASSAU 2018-II LTD. | \$799,194.89 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | OAKTREE - OAKTREE OPPORTUNITIES FUND XI HOLDINGS (DELAWARE), L.P. | \$762,510.25 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | OAKTREE - OAKTREE OPPS XI HOLDCO, LTD. | \$20,350,805.10 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A | OAKTREE CAPITAL MGT LP - OAKTREE OPPORTUNITIES FUND XB HOLDINGS (DELAWARE), L.P. | \$10,503,268.08 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A N/A | POLUS EUROPEAN LOAN DESIGNATED ACTIVITY COMPANY RISERVA CLO LTD | \$725,472.96 | Accept |
| 1 | First Lien Claims | N/A N/A | N/A N/A | N/A N/A | RISERVA CLO LI D THE INCOME FUND OF AMERICA | \$1,134,875.81 \$89,728,967.43 | Accept Accept |
| 1 | First Lien Claims | N/A | N/A N/A | N/A N/A | UPLAND CLO LTD | \$610.747.88 | Accept |
| 1 | First Lien Claims | N/A | N/A | N/A N/A | VERDE CLO. LTD. | \$569,237.00 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | FLATIRON CLO 17 LTD. | \$451,449.06 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | FLATIRON CLO 18 LTD. | \$451,449.06 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | Goldman Sachs Lending Partners LLC | \$606,661.03 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | MAINSTAY FLOATING RATE FUND | \$924,227.76 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | MAINSTAY VP FUNDS TRUST - MAINSTAY VP FLOATING RATE PORTFOLIO | \$624,312.81 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | TCI-FLATIRON CLO 2016-1 LTD. | \$436,100.86 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | TCI-FLATIRON CLO 2017-1 LTD. | \$441,414.63 | Accept |
| 2 | 2023 Stub First Lien Term Loan Claims Second Lien Notes Claims | N/A 253651AH6 | N/A US253651AH65 | N/A 901 | VER CAPITAL SGRPA - VER CAPITAL CREDIT PARTNERS IV SA SICAV-SIF THE BANK OF NEW YORK MELLON | \$3,396,804.51 \$356,115.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 901 | THE BANK OF NEW YORK MELLON THE BANK OF NEW YORK MELLON | \$356,115.00 | Accept Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$152,620.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$436.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$127,184.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$1,117,184.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 2981 2669 | BNYMELLON/PUBLIC EMPLOYEES RETIREMENT SYSTEM OF OHIO THE NORTHERN TRUST COMPANY | \$152,620.00 \$101,747.00 | Accept Accept |
| 3 | Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY THE NORTHERN TRUST COMPANY | \$76,310.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$25,436.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$61,048.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$25,436.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$1,681,706.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$322,096.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2932 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 2803 2803 | U.S. BANK N.A. U.S. RANK N.A. | \$14,640,407.00 \$379,517.00 | Reject |
| 3 | Second Lien Notes Claims | 253651AR6 253651AI2 | US253651AR63 US253651AI22 | 2803 | U.S. BANK N.A. | \$101,747.00 | Reject Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 253651AJ2 | US253651AJ22 US253651AJ22 | 2803 | U.S. BANK N.A. | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 2803 | U.S. BANK N.A. | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$1,683,916.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 443 | PERSHING LLC | \$17,297.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 547 | ROBERT W. BAIRD & CO. INCORPORATED | \$152,620.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 188 | TD AMERITRADE CLEARING, INC. | \$610,483.00 | Reject |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$53,943,511.00 | Accept |
| 3 | Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$671,531.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 U25317AD7 | US253651AH65 USU25317AD78 | 902 443 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION PERSHING LLC | \$203,494.00 \$30,524.00 | Accept Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 | US253651AH65 | 443 | PERSHING LLC PERSHING LLC | \$76,310.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 1970 | EUROCLEAR BANK SA/NV | \$3,034,944.00 | Reject |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$933,197.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$147,533.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 19 | JEFFERIES LLC | \$873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 443 | PERSHING LLC | \$10,174.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 1970 | EUROCLEAR BANK SA/NV | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 5 | GOLDMAN SACHS & CO. LLC | \$36,634,507.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 902 10 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION BROWN BROTHERS HARRIMAN & CO. | \$228,931.00 \$4.338.321.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 10 443 | BROWN BROTHERS HARRIMAN & CO. PERSHING LLC | \$4,338,321.00 \$203,494.00 | Accept Accept |
| | Second Lien Notes Claims | 233031ATO | U3233031AN03 | 443 | FERDALING EEC | \$203,494.UU | Ассері |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|--|------------------------|------------------------------|------------------------|---|------------------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$2,411,409.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 443 | PERSHING LLC | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$274,572.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 902 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$61,648,848.00 \$13,227,138.00 | Accept Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 908 | CITIBANK, N.A. | \$203,494.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$2,035.00 | Reject |
| 3 | Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$279,804.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$135,323.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 1970 | EUROCLEAR BANK SA/NV | \$3,543,680.00 | Reject |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 5 | GOLDMAN SACHS & CO. LLC | \$2,680,372.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 226 | NATIONAL FINANCIAL SERVICES LLC LP. MORGAN SECURITIES LLC/IPMC | \$10,175.00 \$30,524.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | U25317AD7 253651AH6 | USU25317AD78 US253651AH65 | 352 226 | J.P. MORGAN SECURITIES LLC/JPMC NATIONAL FINANCIAL SERVICES LLC | \$30,524.00 \$14,573,245.00 | Accept Reject |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$7,732,788.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AI2 | US253651AI03 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$12,209.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 5 | GOLDMAN SACHS & CO. LLC | \$5,632,303.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$270,000.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,262.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 161 | BOFA SECURITIES, INC | \$21,366.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 5 | GOLDMAN SACHS & CO. LLC NATIONAL FINANCIAL SERVICES LLC | \$522,385.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AJ2 253651AJ2 | US253651AJ22 US253651AJ22 | 226 226 | NATIONAL FINANCIAL SERVICES LLC NATIONAL FINANCIAL SERVICES LLC | \$11,192.00 \$20,349.00 | Accept Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 253651AH6 | US253651AJ22 US253651AH65 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$1,526,208.00 | Accept |
| 3 | Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$2,848,922,00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$223,843.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$3,667,987.00 | Accept |
| 3 | Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$264,542.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$6,475,000.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 19 | JEFFERIES LLC | \$5,669,864.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 19 | JEFFERIES LLC | \$485,843.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 773 | BOFA SECURITIES, INC. / FIXED INCOME | \$435,313.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 2767 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST SSB - BLACKROCK INSTITUTIONAL TRUST | \$78,184.00 \$380,767.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$965,056,00 | Accept Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$30,524.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2803 | U.S. BANK N.A. | \$508,736.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$133,144.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$269,630.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$78,183.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2767 | SSB - BLACKROCK INSTITUTIONAL TRUST | \$15,436.00 | Accept |
| 3 | Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 2932 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH | \$25,437.00 | Accept |
| 3 | Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 2932 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH | \$101,747.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 2932 997 | MITSUBISHI UFJ TRUST & BANKING CORPORATION, NEW YORK BRANCH STATE STREET BANK AND TRUST COMPANY | \$76,310.00 \$1,373,587.00 | Accept Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$1,575,567.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$50,873.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 50 | MORGAN STANLEY & CO. LLC | \$2,345,273.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 50 | MORGAN STANLEY & CO. LLC | \$4,777,031.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$1,546,557.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$2,631,587.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$63,083.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$8,663.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 2375 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$93,620.00 \$6,174.00 | Accept Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2375 | STATE STREET BANK & TRUST COMPANY / ISHARES EUROPE | \$447,250.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 | US253651AH65 US253651AH65 | 997 | STATE STREET BANK & TRUST COMPANY STATE STREET BANK AND TRUST COMPANY | \$1,323,731.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$7,983,636.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$8,000,000.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$12,988.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$107,494.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$13,425.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$3,104.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$8,173.00 | Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 997 997 | STATE STREET BANK AND TRUST COMPANY STATE STREET BANK AND TRUST COMPANY | \$152,620.00 \$76,310.00 | Accept Accept |
| 3 | Second Lien Notes Claims Second Lien Notes Claims | 253651AH6 253651AH6 | US253651AH65 US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY STATE STREET BANK AND TRUST COMPANY | \$76,310.00 \$552,578.00 | Accept |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 997 | STATE STREET BANK AND TRUST COMPANY | \$62,747.00 | Accept |
| | | | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | U3233031AC/8 | 220 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|--|------------------------|------------------------------|------------------------|---|-----------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$50,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$7,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$6,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$25,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC PERSHING LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 443 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$25,000.00 \$15,000.00 | Reject Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 75 | LPL FINANCIAL LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 908 | CITIBANK, N.A. | \$26,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$30,000.00 | Reject |
| 4 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 188 | NATIONAL FINANCIAL SERVICES LLC TD AMFRITRADE CLEARING, INC. | \$10,000.00 \$12,000.00 | Accept Reject |
| 4 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 226 | NATIONAL FINANCIAL SERVICES LIC | \$12,000.00 | Reject Reiect |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5 | GOLDMAN SACHS & CO. LLC | \$190,638.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$118,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 62 | VANGUARD MARKETING CORPORATION | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$100,000.00 \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 793 164 | CHARLES SCHWAB & CO., INC | \$30,000.00 | Reject Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$75,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$50,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 15 | MORGAN STANLEY SMITH BARNEY LLC | \$4,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 158 | APEX CLEARING CORPORATION CHARLES SCHWAR & CO., INC | \$22,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 164 188 | TD AMERITRADE CLEARING, INC. | \$141,000.00 \$5,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$43,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000,00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 15 | MORGAN STANLEY SMITH BARNEY LLC | \$37,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$3,000.00 | Accept |
| 4 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$25,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 75 164 | LPL FINANCIAL LLC CHARLES SCHWAB & CO., INC | \$2,000.00 \$15,000.00 | Accept Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 62 | VANGUARD MARKETING CORPORATION | \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$75,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$454,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$55,000.00 | Accept |
| 4 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 141 188 | WELLS FARGO CLEARING SERVICES LLC TD AMERITRADE CLEARING, INC. | \$10,000.00 \$15,000.00 | Accept Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 1970 | EUROCLEAR BANK SA/NV | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 62 | VANGUARD MARKETING CORPORATION | \$20,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$7,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5 | GOLDMAN SACHS & CO. LLC | \$143,064.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$2,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$60,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$34,000.00 | Accept |
| 4 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 62 235 | VANGUARD MARKETING CORPORATION RBC CAPITAL MARKETS, LLC | \$2,000.00 \$20,000.00 | Accept |
| 4 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC/ 253651AC7 | US253651AC78 US253651AC78 | 235 | RBC CAPITAL MARKETS, LLC NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 793 | NATIONAL FINANCIAL SERVICES LLC STIFEL. NICOLAUS & COMPANY, INCORPORATED | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$340,000.00 | Accept |
| | | | | | | | |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|--|------------------------|------------------------------|------------------------|--|----------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 2925 | PRINCIPAL BANK | \$225,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$2,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 75 | LPL FINANCIAL LLC | \$170,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$15,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$37,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 188 | NATIONAL FINANCIAL SERVICES LLC | \$19,000.00 \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 | TD AMERITRADE CLEARING, INC. NATIONAL FINANCIAL SERVICES LLC | \$2,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$55,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$19,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$45,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$25,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 188 | TD AMERITRADE CLEARING, INC. TD AMERITRADE CLEARING, INC. | \$6,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. TD AMERITRADE CLEARING, INC. | \$15,000.00 \$10,000.00 | Accept Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 5 | GOLDMAN SACHS & CO. LLC | \$286,322.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$55,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$12,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$20,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$35,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 164 188 | CHARLES SCHWAB & CO., INC TD AMERITRADE CLEARING, INC. | \$200,000.00 \$5,000.00 | Reject Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$142,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$65,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$15,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$54,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 164 | TD AMERITRADE CLEARING, INC. CHARLES SCHWAB & CO., INC | \$30,000.00 \$50,000.00 | Reject Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$20,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$3,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$250,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$95,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$2,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 226 | TD AMERITRADE CLEARING, INC. NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 \$45,000.00 | Reject Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC NATIONAL FINANCIAL SERVICES LLC | \$45,000.00 \$45,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 221 | LIBS FINANCIAL SERVICES LEC | \$15,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 75 | LPL FINANCIAL LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$78,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$25,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 188 | NATIONAL FINANCIAL SERVICES LLC TD AMERITRADE CLEARING, INC. | \$25,000.00 \$5,000.00 | Reject Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. TD AMERITRADE CLEARING, INC. | \$13,000.00 | Accept |
| 4 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$13,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$150,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$3,000.00 | Reject |
| 4 | | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$5,000.00 | Reject |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|--|------------------------|------------------------------|------------------------|---|----------------------------|------------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 1970 | EUROCLEAR BANK SA/NV | \$200,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$100,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 141 443 | WELLS FARGO CLEARING SERVICES LLC PERSHING LLC | \$10,000.00 \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$5,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$50,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$75,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$500,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$30,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$82,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 226 | TD AMERITRADE CLEARING, INC. NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 \$25,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 164 | CHARLES SCHWAB & CO., INC | \$25,000.00 | Reject Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 62 | VANGUARD MARKETING CORPORATION | \$40,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$15,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 75 | LPL FINANCIAL LLC | \$2,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5 | GOLDMAN SACHS & CO. LLC | \$954,500.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 793 | TD AMERITRADE CLEARING, INC. STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$15,000.00 \$30,000.00 | Accept Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 793 164 | CHARLES SCHWAB & CO., INC | \$30,000.00 | Accept Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 164 188 | TD AMERITRADE CLEARING, INC. | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAR & CO., INC. | \$245,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$26,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$50,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$200,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 221 188 | UBS FINANCIAL SERVICES INC. TD AMERITRADE CLEARING, INC. | \$10,000.00 \$20,000.00 | Accept Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. TD AMERITRADE CLEARING, INC. | \$20,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$30,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$15,000.00 | Accept |
| 4 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 5043 226 | BMO NESBITT BURNS INC./CDS NATIONAL FINANCIAL SERVICES LLC | \$10,000.00 \$3,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 188 | TD AMERITRADE CLEARING, INC. | \$3,000.00 | Reject Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$8,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 15 | MORGAN STANLEY SMITH BARNEY LLC | \$53,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$25,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$16,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$25,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$6,000.00 | Reject |
| 4 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. RBC CAPITAL MARKETS, LLC | \$45,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 235 226 | RBC CAPITAL MARKETS, LLC NATIONAL FINANCIAL SERVICES LLC | \$20,000.00 \$18,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$4,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$9,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$5,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 75 | LPL FINANCIAL LLC | \$4,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$7,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 226 226 | NATIONAL FINANCIAL SERVICES LLC NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 \$4,000.00 | Accept Reject |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$309,995.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 US253651AC78 | 75 | LPL FINANCIAL LLC | \$2,000,00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 253651AC7 | US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$52,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$15,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$3,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$38,000.00 | Reject |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

| WHOA Plan Class | | | | | | | |
|-----------------|----------------------------------|-----------|--------------|------------------------|--|------------------|-----------------|
| Number | Plan Class Description | CUSIP | ISIN | DTC Participant Number | DTC Participant Name or Name of Holder | Principal Amount | Accept / Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$2,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$1,601,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$10,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$5,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$45,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$75,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$2,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$55,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$20,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$6,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$50,000.00 | Reject |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$150,000.00 | Accept |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS LLC/RETAIL | \$10,000.00 | Accept |

^{*}All votes are reported in U.S. dollars. For those bonds denominated in Euros, Kroll multiplied the Euro principal amount by an exchange ratio of 1.0735 to ensure that Claims denominated in Euros and Claims denominated in U.S. dollars were tabulated consistently. The aforementioned exchange ratio was provided to Kroll by the Debtors' financial advisor.

Exhibit I

Report of Voting Claims for which No Vote was Cast

| WHOA Plan | | | | DTC Participant Number (if | | |
|--------------|------------------------|-----------|--------------|----------------------------|---|------------------|
| Class Number | Plan Class Description | CUSIP | ISIN | applicable) | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| 1 | First Lien Claims | N/A | XS2572122625 | N/A | N/A | € 18,683,000.00 |
| 1 | First Lien Claims | N/A | XS2572122971 | N/A | N/A | € 18,865,000.00 |
| 1 | First Lien Claims | N/A | XS2206382868 | N/A | N/A | € 3,599,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2366 | BNYMELLON/RE BARCLAYS CAP SEC LTD PB SEG 1 | \$12,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 274 | CITIGROUP GLOBAL MARKETS INC./SALOMON BROTHERS | \$86,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 5 | GOLDMAN SACHS & CO. LLC | \$5,141,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$3,205,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 50 | MORGAN STANLEY & CO. LLC | \$7,818,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 96 | SCOTIA CAPITAL (USA) INC. | \$2,060,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 229 | BARCLAYS CAPITAL INC./LE | \$128,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 908 | CITIBANK, N.A. | \$13,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 19 | JEFFERIES LLC | \$370,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$3,040,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 997 | STATE STREET BANK AND TRUST COMPANY | \$9,085,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2950 | STATE STREET BANK & TRUST/STATE STREET TOTALETF | \$9,632,000.00 |
| | | | | | BNP PARIBAS, NEW YORK BRANCH/CUSTODY/CLIENT | |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2787 | ASSETS | \$327,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2209 | BNYMELLON/RE MIDCAP SPDRS | \$3,562,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$1,134,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 1970 | JPMORGAN CHASE BANK/EUROCLEAR BANK | \$490,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 3622 | J.P. MORGAN CHASE BANK NA/FBO BLACKROCK CTF | \$441,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 2669 | THE NORTHERN TRUST COMPANY | \$30,000.00 |
| 1 | First Lien Claims | 253651AD5 | US253651AD51 | 250 | WELLS FARGO SECURITIES, LLC | \$7,270,000.00 |
| 1 | First Lien Claims | 253657AA8 | US253657AA82 | 901 | THE BANK OF NEW YORK MELLON | \$980,000.00 |
| 1 | First Lien Claims | 253657AA8 | US253657AA82 | 19 | JEFFERIES LLC | \$788,000.00 |
| 1 | First Lien Claims | 253657AA8 | US253657AA82 | 2209 | BNYMELLON/RE MIDCAP SPDRS | \$33,000.00 |
| 1 | First Lien Claims | 253657AA8 | US253657AA82 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$185,000.00 |
| 1 | First Lien Claims | 253657AA8 | US253657AA82 | 5 | GOLDMAN SACHS & CO. LLC | \$75,000.00 |
| 1 | First Lien Claims | 253657AA8 | US253657AA82 | 2950 | STATE STREET BANK & TRUST/STATE STREET TOTALETF | \$154,000.00 |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 534 | INTERACTIVE BROKERS RETAIL EQUITY CLEARING | \$7,000.00 |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 443 | PERSHING LLC | \$360,000.00 |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 5 | GOLDMAN SACHS & CO. LLC | \$468,000.00 |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 286 | SG AMERICAS SECURITIES, LLC | \$208,000.00 |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 8396 | HSBC BANK USA, NA/CLEARING | \$257,000.00 |
| 1 | First Lien Claims | U25317AB1 | USU25317AB13 | 997 | STATE STREET BANK AND TRUST COMPANY | \$25,000.00 |
| 1 | First Lien Claims | U25317AA3 | USU25317AA30 | 901 | THE BANK OF NEW YORK MELLON | \$100,000.00 |
| 1 | First Lien Claims | U25317AA3 | USU25317AA30 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$76,000.00 |
| 1 | First Lien Claims | U25317AA3 | USU25317AA30 | 908 | CITIBANK, N.A. | \$117,000.00 |
| 1 | First Lien Claims | U25317AA3 | USU25317AA30 | 443 | PERSHING LLC | \$88,000.00 |
| 1 | First Lien Claims | U25317AA3 | USU25317AA30 | 534 | INTERACTIVE BROKERS RETAIL EQUITY CLEARING | \$5,000.00 |
| | | | <u> </u> | | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2018-3, LTD | \$1,048,220.16 |

| WHOA Plan | | | | DTC Participant Number (if | | |
|--------------|------------------------|-------|------|----------------------------|---|---|
| Class Number | Plan Class Description | CUSIP | ISIN | applicable) | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| | | 000 | | принами, | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2020-3, LTD. | \$255,355.28 |
| _ | | , | | .,, | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | ,, |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2021-1, LTD. | \$983,666.37 |
| _ | | , | | , | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | , |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2021-3, LTD. | \$865,663.45 |
| | | , | • | • | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | , , |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2021-4, LTD. | \$430,845.22 |
| | | , | • | • | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | ,,- |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2022-1, LTD. | \$434,164.22 |
| | | | • | • | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | · · · · · |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE LOAN FUNDING 2020-1, LTD. | \$1,229,225.41 |
| | | - | · | · | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE LOAN FUNDING 2021-4, LTD. | \$2,157,536.88 |
| | | , | • | • | PALMER SQUARE CAPITAL MANAGEMENT LLC - PALMER | , |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE LOAN FUNDING 2022-2, LTD. | \$1,046,844.23 |
| _ | | , | | , | PALMER SQUARE CAPITAL MANAGEMENT LLC -PALMER | + -/- · · ·/- · · · · · · · · |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE CLO 2021-2 LTD | \$970,351.21 |
| | | , | • | , | PALMER SQUARE CAPITAL MANAGEMENT LLC -PALMER | 1 |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE LOAN FUNDING 2021-3 LTD | \$3,011,337.79 |
| 1 | First Lien Claims | N/A | N/A | N/A | PALMER SQUARE CLO 2014-1 LTD | \$806,808.63 |
| 1 | First Lien Claims | N/A | N/A | N/A | PALMER SQUARE CLO 2015-1, LTD | \$1,437,855.95 |
| 1 | First Lien Claims | N/A | N/A | N/A | PALMER SQUARE CLO 2015-2 LTD | \$1,085,444.76 |
| 1 | First Lien Claims | N/A | N/A | N/A | PALMER SQUARE CLO 2018-1, LTD. | \$920,840.42 |
| 1 | First Lien Claims | N/A | N/A | N/A | PALMER SQUARE CLO 2018-2, LTD. | \$823,794.12 |
| 1 | First Lien Claims | N/A | N/A | N/A | PALMER SQUARE CLO 2019-1, LTD. | \$743,518.47 |
| 1 | First Lien Claims | N/A | N/A | N/A | TACONIC MASTER FUND 1.5 L.P. | \$87,237.02 |
| 1 | First Lien Claims | N/A | N/A | N/A | TACONIC OPPORTUNITY MASTER FUND L.P. | \$785,133.19 |
| 1 | First Lien Claims | N/A | N/A | N/A | TRALEE CLO IV, LTD. | \$1,646,685.57 |
| 1 | First Lien Claims | N/A | N/A | N/A | VENTURE XIII CLO, LIMITED | \$226,909.33 |
| 1 | First Lien Claims | N/A | N/A | N/A | VENTURE XIV CLO, LIMITED | \$855,583.99 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2015-1 LTD | \$1,831,079.56 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2016-1, LTD | \$1,936,875.15 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2016-2 LTD | \$126,074.40 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2017-1, LTD | \$137,802.17 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2017-2, LTD | \$1,731,326.87 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2017-3, LTD. | \$126,074.40 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2018-1, LTD. | \$126,074.40 |
| 1 | First Lien Claims | N/A | N/A | N/A | WELLFLEET CLO 2018-3, LTD. | \$126,074.40 |
| | | - | | · | WELLFLEET CREDIT PARTNERS LLC - WELLFLEET CLO 2020-2, | |
| 1 | First Lien Claims | N/A | N/A | N/A | LTD. | \$426,290.08 |
| 1 | First Lien Claims | N/A | N/A | N/A | IKB DEUTSCHE INDUSTRIEBANK AKTIENGESELLSCHAFT | \$10,884,248.04 |

| WHOA Plan | | | | DTC Participant Number (if | | |
|--------------|------------------------|-------|---------------------------------------|----------------------------|---|---|
| Class Number | Plan Class Description | CUSIP | ISIN | applicable) | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| | | | | | BEACH POINT CAP MGMT LP - MERCER QIF FUND PLC - | |
| 1 | First Lien Claims | N/A | N/A | N/A | MERCER INVESTMENT FUND 1 | \$90,000.00 |
| | | , | • | , | BRIGADE CAPITAL EUROPE MANAGEMENT LLP-ARMADA | , |
| 1 | First Lien Claims | N/A | N/A | N/A | EURO CLO II DESIGNATED ACTIVITY COM | \$3,647,518.83 |
| _ | | .,, | .,, | | CAIRN LOAN INVESTMENTS LLP - CAIRN CLO III DESIGNATED | + 0,0,0 |
| 1 | First Lien Claims | N/A | N/A | N/A | ACTIVITY COMPANY | \$3,902,966.33 |
| _ | | .,, | .,, | | CAIRN LOAN INVESTMENTS LLP - CAIRN CLO IV | + 0,0 0 0,0 0 0 0 0 0 |
| 1 | First Lien Claims | N/A | N/A | N/A | DESIGNATED ACTIVITY COMPANY | \$2,062,109.97 |
| 1 | First Lien Claims | N/A | N/A | N/A | CAIRN LOAN INVESTMENTS LLP - CAIRN CLO IX DAC | \$1,824,155.19 |
| | | , | · · · · · · · · · · · · · · · · · · · | <u>'</u> | CAIRN LOAN INVESTMENTS LLP - CAIRN CLO VIII | , |
| 1 | First Lien Claims | N/A | N/A | N/A | DESIGNATED ACTIVITY COMPANY | \$1,824,155.19 |
| 1 | First Lien Claims | N/A | N/A | N/A | BPC OPPORTUNITIES OFFSHORE FUND IV LP | \$1,676,225.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | CRESTLINE DENALI CLO XIV, LTD. | \$1,319,245.62 |
| 1 | First Lien Claims | N/A | N/A | N/A | CRESTLINE DENALI CLO XV, LTD. | \$1,319,245.61 |
| 1 | First Lien Claims | N/A | N/A | N/A | CRESTLINE DENALI CLO XVI, LTD. | \$1,319,245.61 |
| 1 | First Lien Claims | N/A | N/A | N/A | CRESTLINE DENALI CLO XVII, LTD. | \$1,319,245.61 |
| 1 | First Lien Claims | N/A | N/A | N/A | DENALI CAPITAL CLO XI, LTD. | \$1,107,577.55 |
| 1 | First Lien Claims | N/A | N/A | N/A | DENALI CAPITAL CLO XII, LTD. | \$1,161,355.59 |
| 1 | First Lien Claims | N/A | N/A | N/A | INDABA CAPITAL FUND, L.P. | \$20,637,199.91 |
| | | , | · · · · · · · · · · · · · · · · · · · | <u>'</u> | MJX ASSET MANAGEMENT LLC -VENTURE XVIII CLO, | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 1 | First Lien Claims | N/A | N/A | N/A | LIMITED | \$674,642.09 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XL CLO LTD | \$240,269.31 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLI CLO LTD | \$275,017.69 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLII CLO LTD | \$137,296.77 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLIII CLO LTD. | \$366,690.23 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLIV CLO LTD. | \$504,199.05 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLIX CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLV CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XLVI CLO LTD. | \$275,017.69 |
| 1 | First Lien Claims | N/A | N/A | N/A | Ares XLVII CLO Ltd | \$320,853.93 |
| 1 | First Lien Claims | N/A | N/A | N/A | Ares XLVIII CLO Ltd. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXVII CLO LTD | \$183,345.13 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXVIIIR CLO LTD. | \$183,345.13 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXXIIR CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXXIR CLO LTD. | \$572,953.47 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXXIX CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXXVII CLO LTD. | \$320,853.94 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES XXXVR CLO LTD. | \$183,345.13 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT MULTI-ASSET CREDIT FUND LTD. | \$140,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT MULTI-STRATEGY CREDIT MASTER FUND, L.P. | \$60,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SCF X LP | \$90,000.00 |

| WHOA Plan | | | | DTC Participant Number (if | | |
|--------------|------------------------|----------|------|----------------------------|---|---|
| Class Number | Plan Class Description | CUSIP | ISIN | applicable) | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT STRATEGIC MASTER FUND, LP | \$60,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT TOTAL RETURN MASTER FUND, L.P. | \$160,000.00 |
| | | | | | CAIRN LOAN INVESTMENTS LLP-CAIRN CLO VI DESIGNATED | |
| 1 | First Lien Claims | N/A | N/A | N/A | ACTIVITY COMPANY | \$1,653,911.61 |
| | | | | | CAIRN LOAN INVESTMENTS LLP-CAIRN CLO VII DESIGNATED | |
| 1 | First Lien Claims | N/A | N/A | N/A | ACTIVITY COMPANY | \$1,865,883.20 |
| | | | • | | CVC CREDIT PARTNERS EUROPEAN CLO MANAGEMENT LLP- | |
| 1 | First Lien Claims | N/A | N/A | N/A | CVC CORDATUS LOAN FUND X DAC | \$2,728,639.69 |
| | | | | | GLG PARTNERS LP - MAN GLG EURO CLO I DESIGNATED | |
| 1 | First Lien Claims | N/A | N/A | N/A | ACTIVITY COMPANY | \$2,643,429.68 |
| | | | • | | PALMER SQ ERP CAP MGT LLC - PALMER SQ EUROPEAN | |
| 1 | First Lien Claims | N/A | N/A | N/A | LOAN FUNDING 2022-1 DAC | \$1,863,606.22 |
| | | | · | | PALMER SQUARE CAPITAL MGNT LLC-PALMER SQUARE | |
| 1 | First Lien Claims | N/A | N/A | N/A | EUROPEAN LOAN FUNDING 2021-2 DAC | \$2,294,069.24 |
| | | , | · | · | PALMER SQUARE EUROPE CAPITAL MAN LLC-PALMER | . , , |
| 1 | First Lien Claims | N/A | N/A | N/A | SQUARE EUR LOAN FUNDING 2021-1 DAC | \$1,389,121.09 |
| | | <u> </u> | • | , | COHANZICK MANAGEMENT, LLC-CROSSINGBRIDGE | 1 ,, |
| 1 | First Lien Claims | N/A | N/A | N/A | RESPONSIBLE CREDIT FUND | \$877,800.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | CONTINENTAL CASUALTY COMPANY | \$9,975,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | CROSSINGBRIDGE LOW DURATION HIGH YIELD FUND | \$7,830,708.18 |
| _ | | .,, | | , | CRSSNGBRIDGE ADVSRS, LLC - BRNKR CAP DSTNTNS TRST - | + · / · · · · · · · · · · · · · · · · · |
| 1 | First Lien Claims | N/A | N/A | N/A | DSTNTNS LW DRTN FXD INCM FND | \$4,528,570.20 |
| 1 | First Lien Claims | N/A | N/A | N/A | JPMORGAN BK BRANCH - 0802 | \$5,637,777.43 |
| 1 | First Lien Claims | N/A | N/A | N/A | JPMORGAN CHASE BANK NA - LONDON - LENDER | \$7,240,142.22 |
| 1 | First Lien Claims | N/A | N/A | N/A | PACIFIC COAST INVESTMENT FUND LLC | \$120,000.00 |
| | | <i>'</i> | • | , | SILVER POINT CAPITAL LP - SPCP INSTITUTIONAL GROUP, | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 1 | First Lien Claims | N/A | N/A | N/A | LLC | \$14,828,471.90 |
| 1 | First Lien Claims | N/A | N/A | N/A | SILVER POINT RR MANAGER L.P. | \$9,975,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | SPCP GROUP LLC | \$13,507,467.94 |
| _ | | .,, | | , | AMERICAN MONEY MANAGEMENT CORPORATION-AMMC | +,, |
| 1 | First Lien Claims | N/A | N/A | N/A | CLO 24, LIMITED | \$432,831.70 |
| 1 | First Lien Claims | N/A | N/A | N/A | AMMC CLO 15, LIMITED | \$1,404,530.37 |
| 1 | First Lien Claims | N/A | N/A | N/A | AMMC CLO 18 LTD | \$1,135,096.91 |
| 1 | First Lien Claims | N/A | N/A | N/A | AMMC CLO 21, LIMITED | \$2,112,075.73 |
| 1 | First Lien Claims | N/A | N/A | N/A | AMMC CLO 22, LIMITED | \$2,128,558.93 |
| 1 | First Lien Claims | N/A | N/A | N/A | AMMC CLO XI, LIMITED | \$1,068,396.97 |
| 1 | First Lien Claims | N/A | N/A | N/A | AMMC CLO XII, LIMITED | \$1,412,477.17 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES - ARES LV CLO LTD. | \$2,039,213.96 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES - ARES LVII CLO LTD. | \$1,640,923.11 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES - ARES XXXIV CLO LTD | \$785,934.52 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES CLO MANAGEMENT II LLC - ARES XXXVIII CLO LTD. | \$183,345.13 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES CLO MANAGEMENT LLC - ARES LIX CLO LTD. | \$1,589,617.18 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES CLO MANAGEMENT LLC - ARES LX CLO LTD. | \$398,616.54 |
| - | i ii st Eich cianns | 14//1 | 11// | 14// | THE SEC INTERVIOLENCE TEC THE SECOND CO. | \$550,0±0.5 i |

| WHOA Plan | | | | DTC Participant Number (if | | |
|--------------|---------------------------------------|-----------|--------------|----------------------------|--|------------------|
| Class Number | Plan Class Description | CUSIP | ISIN | applicable) | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES CLO MANAGEMENT LLC - ARES LXIII CLO LTD | \$1,609,192.14 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES L CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES LI CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES LII CLO LTD. | \$229,181.38 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES LIII CLO LTD. | \$275,017.69 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES LIV CLO LTD. | \$308,568.71 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES LVI CLO LTD | \$1,057,661.35 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES MANAGEMENT LLC - ARES LVIII CLO LTD | \$56,125.40 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES MANAGEMENT LLC - ARES LXI CLO LTD. | \$312,514.36 |
| 1 | First Lien Claims | N/A | N/A | N/A | ARES MANAGEMENT LLC-ARES LOAN FUNDING I, LTD. | \$312,514.37 |
| 1 | First Lien Claims | N/A | N/A | N/A | LUMYNA SPECIALIST FUNDS - EVENT ALTERNATIVE FUND | \$698,926.82 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT - LLOYDS BANK PENSION SCHEME NO. 1 | \$170,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT - LLOYDS BANK PENSION SCHEME NO. 2 | \$70,000.00 |
| | | | | | BEACH POINT CAP MGMT LP - HBOS FINAL SALARY | |
| 1 | First Lien Claims | N/A | N/A | N/A | PENSION SCHEME | \$130,000.00 |
| | | | | | BEACH POINT CAP MGMT LP-ASSOCIATED BRITISH FOODS | |
| 1 | First Lien Claims | N/A | N/A | N/A | PENSION SCHEME | \$140,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | ROYAL MAIL PENSION PLAN | \$40,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | ROYAL MAIL PENSION PLAN | \$30,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BANK OF AMERICA NA-NEW YORK | \$627,971.03 |
| 1 | First Lien Claims | N/A | N/A | N/A | BANK OF AMERICA, N.A. | \$2,131,593.43 |
| 1 | First Lien Claims | N/A | N/A | N/A | BARCLAYS BANK PLC-NEW YORK | \$71,845.83 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SANGAMON LP | \$1,894,740.39 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SCF 0166 LP | \$130,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SCF I LP | \$160,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SCF IV LLC | \$90,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SCF MULTI-PORT LP | \$270,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BEACH POINT SELECT FUND LP | \$180,000.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | BPC OPPORTUNITIES FUND IV LP | \$1,536,275.00 |
| 1 | First Lien Claims | N/A | N/A | N/A | THRACIA LLC | \$3,028,682.90 |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | Aurium CLO III DAC | \$1,753,371.91 |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | CITIBANK NA | \$21,713.94 |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | GALLATIN CLO IX 2018-1, LTD. | \$2,459,750.36 |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | GALLATIN CLO VIII 2017-1, LTD. | \$2,444,092.09 |
| 2 | 2023 Stub First Lien Term Loan Claims | N/A | N/A | N/A | JPMORGAN BK BRANCH - 0802 | \$3,962,770.68 |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 901 | THE BANK OF NEW YORK MELLON | \$20,000.00 |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2103 | BNYMELLON/RE BARCLAYS CAPITAL SECURITIES LTD. | \$52,354.00 |
| 3 | Second Lien Notes Claims | 253651AH6 | US253651AH65 | 908 | CITIBANK, N.A. | \$475,000.00 |

| | | | DTC Participant Number (if | | |
|----------------------------------|--|--|---|--|------------------------|
| Plan Class Description | CUSIP | ISIN | • | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| · | | | | | \$100,000.00 |
| | | | | | \$249,988.00 |
| | | | | · | \$3,931,006.00 |
| Second Lien Notes Claims | 233031AH0 | U3233031AH03 | 332 | • | \$5,951,000.00 |
| Second Lien Notes Claims | 2526514116 | LICATACET ALICE | 7256 | • | \$99,000.00 |
| | | | | | \$473,896.00 |
| | | | | · | · |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2209 | | \$85,513.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 8455 | PLC-LNBR | \$367,867.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 1970 | JPMORGAN CHASE BANK/EUROCLEAR BANK | \$1,439,301.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 534 | INTERACTIVE BROKERS RETAIL EQUITY CLEARING | \$25,436.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$354,140.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 2669 | THE NORTHERN TRUST COMPANY | \$10,004.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 96 | SCOTIA CAPITAL (USA) INC. | \$101,747.00 |
| Second Lien Notes Claims | 253651AH6 | | 229 | ` ' | \$258.00 |
| Second Lien Notes Claims | | US253651AH65 | 2366 | · | \$525,000.00 |
| Second Lien Notes Claims | | US253651AH65 | 10 | BROWN BROTHERS HARRIMAN & CO. | \$252,620.00 |
| Second Lien Notes Claims | 253651AH6 | US253651AH65 | 5 | GOLDMAN SACHS & CO. LLC | \$3,322,019.00 |
| Second Lien Notes Claims | | US253651AH65 | 19 | JEFFERIES LLC | \$5,062,756.00 |
| Second Lien Notes Claims | | US253651AH65 | 187 | J.P. MORGAN SECURITIES LLC | \$927,894.00 |
| Second Lien Notes Claims | | | 50 | MORGAN STANLEY & CO. LLC | \$14,958,948.00 |
| Second Lien Notes Claims | | | 443 | | \$3,736,426.00 |
| | | | | | \$954,233.00 |
| | | | | | \$209,598.00 |
| | | | 10 | ŕ | \$50,873.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 534 | INTERACTIVE BROKERS RETAIL EQUITY CLEARING | \$84,449.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 750 | INTL FCSTONE FINANCIAL INC. | \$55,960.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 908 | CITIBANK, N.A. | \$601,321.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$793,627.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 15 | MORGAN STANLEY SMITH BARNEY LLC | \$20,349.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 221 | UBS FINANCIAL SERVICES INC. | \$25,436.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 1970 | JPMORGAN CHASE BANK/EUROCLEAR BANK | \$406,987.00 |
| Second Lien Notes Claims | U25317AD7 | USU25317AD78 | 443 | PERSHING LLC | \$284,892.00 |
| Second Lien Notes Claims | 253651AJ2 | US253651AJ22 | 385 | E*TRADE SECURITIES LLC | \$76,309.00 |
| | | | | | \$101,747.00 |
| | | | | - | \$141,427.00 |
| | | | | | \$51,000.00 |
| 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 901 | THE BANK OF NEW YORK MELLON | \$938,000.00 |
| | | | _ | | \$325,000.00 |
| 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 385 | E*TRADE SECURITIES LLC | \$1,387,000.00 |
| 2024 Stub Unsecured Notes Claims | 253651AC7 | | 279 | | \$831,000.00 |
| 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 19 | JEFFERIES LLC | \$217,000.00 |
| 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 352 | J.P. MORGAN SECURITIES LLC/JPMC | \$5.00 |
| | Second Lien Notes Claims Second Second Notes Claims Second Second Notes Claims Second Second Notes Claims Second Second Notes Claims Second Second Notes Claims Second Second Notes Claims Second Second Notes Claims Second Second Notes Claims | Second Lien Notes Claims 253651AH6 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AD7 Second Lien Notes Claims 253651AC7 2024 Stub Unsecured Notes Claims 253651AC7 2024 Stub Unsecured Notes Claims 253651AC7 2024 Stub Unsecured Notes Claims 253651AC7 | Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes Claims 253651AH6 US253651AH65 Second Lien Notes | Second Lien Notes Claims 253651AH6 US253651AH65 3622 Second Lien Notes Claims 253651AH6 US253651AH65 3622 Second Lien Notes Claims 253651AH6 US253651AH65 352 Second Lien Notes Claims 253651AH6 US253651AH65 7256 Second Lien Notes Claims 253651AH6 US253651AH65 2196 Second Lien Notes Claims 253651AH6 US253651AH65 2209 Second Lien Notes Claims 253651AH6 US253651AH65 2209 Second Lien Notes Claims 253651AH6 US253651AH65 2209 Second Lien Notes Claims 253651AH6 US253651AH65 1970 Second Lien Notes Claims 253651AH6 US253651AH65 1970 Second Lien Notes Claims 253651AH6 US253651AH65 902 Second Lien Notes Claims 253651AH6 US253651AH65 902 Second Lien Notes Claims 253651AH6 US253651AH65 229 Second Lien Notes Claims 253651AH6 US253651AH65 229 Second Lien Notes Claims 253651AH6 <td< td=""><td> Plan Class Description</td></td<> | Plan Class Description |

| WHOA Plan | | | | DTC Participant Number (if | | |
|--------------|----------------------------------|-----------|--------------|----------------------------|--|------------------|
| Class Number | Plan Class Description | CUSIP | ISIN | applicable) | Name of Claim Holder or Claim Holder's Nominee | Principal Amount |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 15 | MORGAN STANLEY SMITH BARNEY LLC | \$866,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 571 | OPPENHEIMER & CO. INC. | \$90,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 725 | RAYMOND JAMES & ASSOCIATES, INC. | \$97,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5011 | SCOTIA CAPITAL INC./CDS** | \$5,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 750 | INTL FCSTONE FINANCIAL INC. | \$110,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 2803 | U.S. BANK N.A. | \$1,252,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 141 | WELLS FARGO CLEARING SERVICES, LLC | \$769,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 158 | APEX CLEARING CORPORATION | \$78,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5043 | BMO NESBITT BURNS INC./CDS** | \$10,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 164 | CHARLES SCHWAB & CO., INC. | \$4,102,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 1970 | JPMORGAN CHASE BANK/EUROCLEAR BANK | \$546,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 124 | INGALLS & SNYDER, LLC | \$35,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 57 | EDWARD D. JONES & CO. | \$39,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 75 | LPL FINANCIAL CORPORATION | \$1,332,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5008 | NATIONAL BANK FINANCIAL INC./CDS** | \$10,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 443 | PERSHING LLC | \$1,339,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 235 | RBC CAPITAL MARKETS, LLC | \$441,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 286 | SG AMERICAS SECURITIES, LLC | \$1,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 188 | TD AMERITRADE CLEARING, INC. | \$6,541,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 62 | VANGUARD MARKETING CORPORATION | \$297,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 52 | COR CLEARING LLC | \$7,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 992 | BMO HARRIS BANK NA/TRUST | \$125,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 908 | CITIBANK, N.A. | \$3,643,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 5 | GOLDMAN SACHS & CO. LLC | \$185,476.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 534 | INTERACTIVE BROKERS RETAIL EQUITY CLEARING | \$538,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 902 | JPMORGAN CHASE BANK, NATIONAL ASSOCIATION | \$1,225,000.00 |
| | | | | | MERRILL LYNCH, PIERCE, FENNER & SMITH | |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 8862 | INCORPORATED/8862 MLPF&S TS SUB | \$184,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 226 | NATIONAL FINANCIAL SERVICES LLC | \$12,698,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 8457 | SAFRA SECURITIES LLC | \$100,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 793 | STIFEL, NICOLAUS & COMPANY, INCORPORATED | \$2,615,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 221 | UBS FINANCIAL SERVICES INC. | \$365,000.00 |
| 4 | 2024 Stub Unsecured Notes Claims | 253651AC7 | US253651AC78 | 103 | WEDBUSH SECURITIES INC. | \$2,558,000.00 |